



# Application for Financing

Matt Knapp – Business Manager

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### BUSINESS INFORMATION:

#### Full Legal

Business Name \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_ Cell(\_\_\_\_) \_\_\_\_\_

#### No P.O. Box

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Federal ID Number \_\_\_\_\_ Years in Business \_\_\_\_\_ Gross Annual Sales \$ \_\_\_\_\_

What type of business / Industry are you in? \_\_\_\_\_ How Long in Industry \_\_\_\_\_ Years

My business is a (circle one) SoleProprietorship - Corp.- Partnership - LLC Tax Exempt # if exempt \_\_\_\_\_

If partnership requires both partners personal info

### Personal Bank or Business Bank:

Bank \_\_\_\_\_ Type of Account : (checking or Savings) Avg. monthly balance \$ \_\_\_\_\_

Account# \_\_\_\_\_ Contact \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

### Have you ever financed equipment before?

### Please list references below

Bank \_\_\_\_\_ Account# \_\_\_\_\_ Phone \_\_\_\_\_

Bank \_\_\_\_\_ Account# \_\_\_\_\_ Phone \_\_\_\_\_

Bank \_\_\_\_\_ Account# \_\_\_\_\_ Phone \_\_\_\_\_

### PERSONAL INFORMATION:

Social Security

Name \_\_\_\_\_ SS# \_\_\_\_\_ Birth Date \_\_\_\_\_

#### No P.O. box

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mortgage holder \_\_\_\_\_ Time at Residence \_\_\_\_\_ years Annual Salary \$ \_\_\_\_\_

I confirm that this financial statement is given to you by me for the purpose of obtaining credit from time to time; that I have read the same and that it is true and complete. I (we) agree that you may provide credit information about me (us) or my(our)account to others. I agree that if, in your sole opinion, this financial statement is found to be incorrect, any one or more or all of my obligations to you, at your sole discretion, may be matured by you without demand upon or notice to me. For the purpose of securing credit from you or others, I authorize you and others to check my credit and employment history and to provide and/or obtain information about credit experience with me.

Date \_\_\_\_\_ Signed x \_\_\_\_\_ Title \_\_\_\_\_

### OFFICE USE

**Terms of Sale** Months \_\_\_\_\_

Cost of Equipment \$ \_\_\_\_\_

Less Trade In: \$ \_\_\_\_\_

+Sales tax: \$ \_\_\_\_\_

**Subtotal:** \$ \_\_\_\_\_

\*-Down Payment: \$ \_\_\_\_\_

+Plus Payoff: \$ \_\_\_\_\_

**Total to Finance:** \$ \_\_\_\_\_

**Equipment Description:** Circle one New or Used

Model \_\_\_\_\_ Hrs. \_\_\_\_\_ Year \_\_\_\_\_

Make \_\_\_\_\_ S.N. \_\_\_\_\_

**Equipment Description:** New or Used

Model \_\_\_\_\_ Hrs. \_\_\_\_\_ Year \_\_\_\_\_

Make \_\_\_\_\_ S.N. \_\_\_\_\_

**Trade Equipment Description:**

Make: \_\_\_\_\_

Model: \_\_\_\_\_